



WEEKLY AGRICULTURAL REPORT

MAY 13, 2021



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Ing. Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

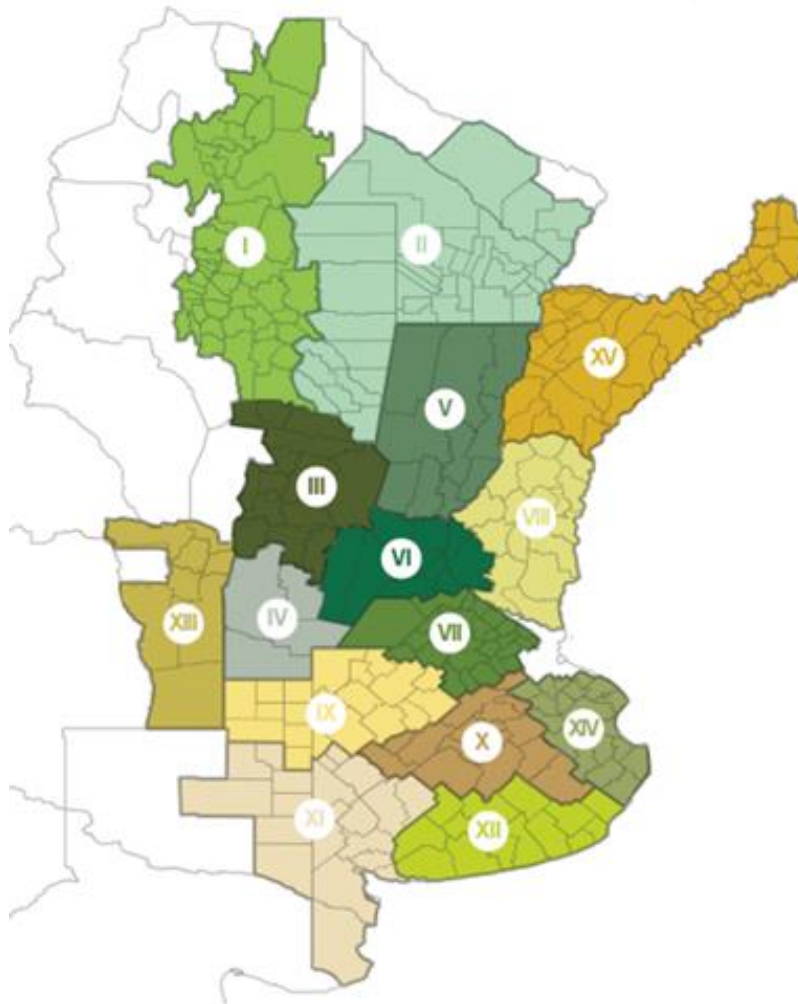
Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa
sconsoleinsua@bc.org.ar

Juan F. De Aramburu
jdearamburu@bc.org.ar

Justo Fernández Vidal
jfernandez@bc.org.ar
 Maiz



- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MAY 13 TO 19, 2021:

SHARP TEMPERATURE OSCILLATION AND SCARCE PRECIPITATIONS OVER MOST PART OF THE AGRICULTURAL AREA.

At the beginning of the perspective, temperatures will remain below normal over most part of the agricultural area. However, there will be little chances of frosts. Tropical winds will soon return, moderately raising temperatures to levels slightly above normal over most part of the agricultural area, with the exception of the southeast of Buenos Aires, which will receive sea winds.

Precipitations will be scarce over most part of the Ag,region.



SOYBEAN

Over the last seven days, more than 2.7 M hectares have been collected at a national level. Weekly progress is estimated at 17.3 percentage points. To date, harvest is 70.6% complete with the national average yield estimated at 2.81 T/H, down 4.2 % from our last report. This drop results from both, the significant variability and lower-than-expected yields for second-crop soybean. Current production is estimated at 33 M tons.

CORN

Over the last week, the collection of corn expanded into the center of the national agricultural area. Fieldwork progress did not speed up since producers prioritized the collection of soybeans over corn. To date, the cereal is 24.6% harvested. Weekly progress is estimated at 1.9 percentage points. Current yields remain close to the projections of the previous weeks. Under this scenario, we maintain our final production estimate at 46 M tons.

GRAIN SORGUM

Since our last report, the collection of sorghum has progressed slowly into most part of the national agricultural area. Córdoba and Santa Fe report yields above those obtained last season. This rise in yields lead us to raise our final production estimate to 3.3 M tons, up 300,000 tons from our last report. To date, the cereal is 32.3% harvested. Fortnightly progress is estimated at 6.1 percentage points.



Annex



SOYBEAN

2020/21 Season

Data to: May 12, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.369.476	22.215	1.347.261	 51,1	688.018	26,6	1.830.728
II	NEA	1.664.000	46.592	1.617.408	 52,0	841.363	19,7	1.658.438
III	NCnt Cba	1.761.400	58.735	1.702.665	 86,6	1.474.467	31,3	4.617.689
IV	S Cba	1.640.600	52.473	1.588.127	 88,4	1.403.824	29,2	4.092.710
V	NCnt SFe	1.100.000	27.514	1.072.486	 37,5	402.121	29,1	1.168.269
VI	North Belt	2.250.000	72.690	2.177.310	 91,3	1.988.354	30,5	6.066.026
VII	South Belt	2.327.000	94.494	2.232.506	 90,9	2.029.314	30,2	6.131.470
VIII	ECnt ER	1.063.000	66.670	996.331	 82,5	821.655	20,2	1.655.702
IX	N LP-W BA	1.880.000	93.303	1.786.697	 78,7	1.406.992	29,4	4.133.665
X	Cnt BA	697.704	10.115	687.589	 31,8	218.918	28,3	620.316
XI	SW BA-S LP	300.000	6.488	293.513	 22,5	65.979	14,3	94.213
XII	SE BA	620.000	6.490	613.510	 20,2	123.907	20,5	254.502
XIII	SL	272.000	8.825	263.175	 71,9	189.255	27,3	516.783
XIV	Cuenca Sal	181.820	1.952	179.868	 28,8	51.821	27,9	144.498
XV	Others	73.000	1.745	71.255	 57,3	40.817	18,9	77.131
TOTAL		17.200.000	570.300	16.629.700	 70,6	11.746.806	28,1	33.062.138

CORN

2020/21 Season

Data to: May 12, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	405.000	-	-	-	
II	NEA	630.000	-	710.000	-	-	-	
III	NCnt Cba	900.000	2.550	897.450	9,0	80.454	693.340	
IV	S Cba	792.000	2.640	772.360	10,5	81.324	654.889	
V	NCnt SFe	234.000	2.584	237.416	37,3	88.616	547.800	
VI	North Belt	670.000	15.300	584.700	80,4	469.965	4.417.173	
VII	South Belt	540.000	12.900	447.100	78,7	352.084	3.263.521	
VIII	ECnt ER	320.000	3.800	330.200	37,3	123.120	728.536	
IX	N LP-W BA	665.000	7.200	682.800	29,9	204.288	1.819.592	
X	Cnt BA	327.000	2.800	330.200	11,8	39.120	316.921	
XI	SW BA-S LP	165.000	2.106	165.894	17,3	28.663	163.704	
XII	SE BA	233.000	2.100	239.900	9,9	23.780	186.708	
XIII	SL	325.000	1.020	291.980	8,4	24.581	184.356	
XIV	Cuenca Sal	112.000	1.400	116.600	18,6	21.714	178.864	
XV	Others	30.000	-	32.000	-	-	-	
TOTAL		6.300.000	56.400	6.243.600	24,6	1.537.709	85,6	13.155.403

SORGHUM

2020/21 Season

Data to: May 12, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	28.000	550	27.450	30,0	8.235	33,8	27.824
II	NEA	250.000	4.600	245.400	28,0	68.712	32,9	226.303
III	NCnt Cba	80.000	2.400	77.600	33,0	25.608	56,4	144.423
IV	S Cba	35.000	1.500	33.500	28,0	9.380	52,3	49.034
V	NCnt SFe	175.000	9.500	165.500	54,0	89.370	40,0	357.631
VI	North Belt	30.000	2.000	28.000	48,0	13.440	52,9	71.046
VII	South Belt	20.000	1.300	18.700	38,0	7.106	56,0	39.784
VIII	ECnt ER	76.000	4.100	71.900	48,0	34.512	40,5	139.735
IX	N LP-W BA	48.000	1.000	47.000	25,0	11.750	40,9	48.044
X	Cnt BA	12.000	850	11.150	16,0	1.784	39,5	7.051
XI	SW BA-S LP	92.500	150	92.350	5,0	4.618	25,0	11.544
XII	SE BA	13.000	200	12.800	4,0	512	33,0	1.690
XIII	SL	50.000	1.000	49.000	30,0	14.700	37,2	54.739
XIV	Cuenca Sal	26.000	800	25.200	15,0	3.780	39,1	14.777
XV	Others	14.500	650	13.850	24,0	3.324	33,9	11.276
TOTAL		950.000	30.600	919.400	32,3	296.831	40,6	1.204.899